



# Pitch Deck



The Shelton Estate Co. is the Global Religious Family Office for all faith-based ministries of the Global Village.



# WHITEPAPER



# Investment Thesis

“

**As individuals we are failures  
but as part and parcel of God  
we can be successful**

Dr. Lawiy Zodok Shamuel

# Executive Summary

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The SEC has not stated no opinions upon the merits of the offer and to the registered securities being offered, the terms of the offering, or the accuracy or completeness of any offering materials.





# General Disclaimer

However, prior to making any decision to contribute capital, all investors must review the prospectus and execute a Private Placement Memorandum, Memorandum of Understanding and related offering documents. The securities are subject to legal restrictions on transfer and resale and investors should not assume they will be able to resell their securities. Potential investors and other readers are also cautioned that these forward-looking statements are predictions only based on current information, assumptions and expectations that are inherently subject to risks and uncertainties that could cause future events or results to differ materially from those set forth or implied by such forward looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, such as “may,” “will,” “seek,” “should,” “expect,” “anticipate,” “project,” “estimate,” “intend,” “continue,” or “believe” or the negatives thereof or other variations thereon or comparable terminology. These forward-looking statements are only made as of the date of this Executive Summary and Sponsors undertake no obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.

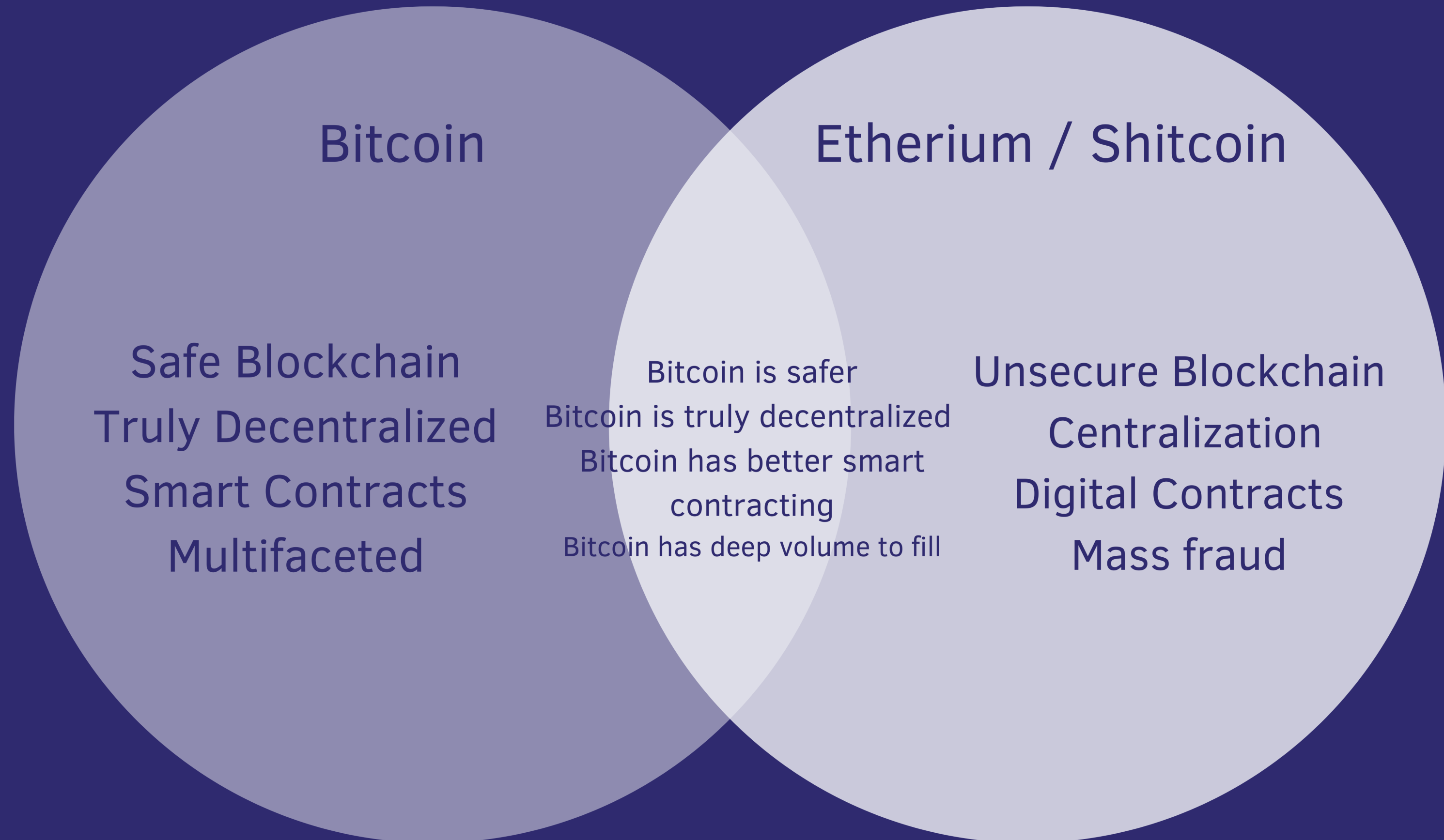


# Family Office Background



The 'unique value-add of our family office is mostly due to the principles, interests, needs, and idiosyncrasies of the ancient Samuel family. In our interfaith structure we often see great variety in governance, family engagement, communication practices, and the degree to which our office enables and enriches the lives of our global family members and families of the global village. Clients turn to our family offices before and after a major liquidity event such as the sale of their private company, issuing smart contracts, Leverage Buy-outs (LBO's), initial public offering (IPO), or an inheritance. Many families having worked with a wealth management firm, bank, or investment groups, can choose to create their own office through our private multi-family franchise and advisory. A Family Trust has increasingly become enough to justify the creation of a family office. Many families have first-hand experience with advisors who exploited their relationship to the detriment of the families they served. Previous episodes of high fees, poor performance, irresponsible tax advice, needless legal work, fraud, litigation, and misrepresentation are also often cited as reasons for families to want a dedicated staff instead. While there is no formal public, professional, or industry code of conduct for family office professionals, they are commonly bound by employment contracts that include strict confidentiality terms that may not be available in other third- party relationships. The degree of privacy that is exercised is at the complete discretion of the family. Security of residences, aircraft and yachts, and other assets often benefit from professional security advisors who are managed through the family office.

# Competitor Smart Contract Systems



# Family Mission



- 1 Global Interfaith Base
- 2 Global Portfolio
- 3 Global Consultations
- 4 Global Funding
- 5 Global Family Governance

# Global Services

## Global Funding

Looking for a Global Partner?

Shelton Estate & Co. is a global funding partner

## Global Consultation

Replace your manager for consultation.

Shelton Estate & Co. is a global consultatnt

## Global M & A

Need a smart contract merger?

Shelton Estate & Co can assist you with smart contract advisory

## Global Banking

Shelton Estate Co.for your private banking

Shelton Estate is a provider of global creditbanking



# Family Office Definition



A family office is any network of professionals, it can be separate from a family business, which provides dedicated professional and personal services to a family. This includes one or more individuals managing the operational aspects of family life. This could be residences, traveling, and asset collections. Family offices assist with professional staffing and managing accounting, tax, estate planning, legal, philanthropic, investment, and administrative matters. A family office can consist of as few as two people up to 100 or more members. There is a wide range of family office models and structures in use today. There are a number of differences between single-family offices, and multifamily offices that serve several families. Variants include private family trust companies that are legally constituted in a form that maximizes tax and estate planning, along with long-term fiduciary oversight. A private trust company may work in connection with a family office, or operate as a standalone entity. The most common model is the family investment company. This entity often undertake investment activities on behalf of the family, but do not offer support services residence management, legal and accounting services, etc. These services are often provided by the traditional family offices. The common factor is that the family office serves only one family, which can include multiple generations or even family branches.



# Global Community Trade Desk



community  
exchange  
system



This fund is for accredited investors only!

Now Open

# Global Fund of Funds N.E.O Investment Pool

## Investment Thesis

- ✓ Small Business / Faith Base
- ✓ Government & Non-Profit
- ✓ Real Estate / Land
- ✓ Entertainment / Education
- ✓ Technology / Medical
- ✓ Financial Institutions

| Target Performance | ROI - 9% |  
@shemsizedek



<https://sheltonestate.family.blog>

VISIT OUR WEBSITE

<https://houseofshamuel.family.blog>

This fund is for accredited investors only!

**WORLD CHAPLAINCY  
FUND**

Now Open

**NIBIRU  
POOL**

# Global Fund of Funds N.E.O Investment Pool

## Investment Thesis

- ✓ Communication
- ✓ Health Care
- ✓ Agriculture
- ✓ Edutainment
- ✓ Business Service
- ✓ Beauty / Fashion

| Target IRR - 24 % | ROI - 9% |

@shemsizedek



<https://houseofshamuel.family.blog>

<https://sheltonestate.family.blog>

VISIT OUR WEBSITE

We are a family team of talented professionals and trustees with a unique set of skills and experience. At the Shelton Estate & Co, we love what we do, and we do it with passion. We look forward to working with you.

# Shelton Estate & Co. Royal Family Officers



**HON. LARRY SHELTON**

**FAMILY EXECUTIVE**



**TBD**

**FAMILY ACCOUNTANT**



**TBD**

**FAMILY ADVISORS**



**TBD**

**FAMILY TAX  
CONSULTANT**



**TBD**

**FAMILY  
ADVOCATE**



**TBD**

**FAMILY BANKER**



**TBD**

**FAMILY  
ADMINISTRATOR**



**TBD**

**FAMILY  
PHYSICIAN**



**TBD**

**FAMILY GUARDS**

[HTTPS://SHELTONESTATE.FAMILY.BLOG](https://sheltonestate.family.blog)

# Royal Family Office Team

The is the organizational chart for the Shelton Estate Co. and the Royal Family Officers and Board of Advisors.



# Family Office Governance



1. Family Officers: One or two family members make all major decisions and exercise informal fiduciary responsibility for all family members. This is often augmented by the use of family meetings or regular means of communication.
2. Family Advisors: Private Family Advisors become like family members and are elected to represent the entire family, with one acting as chairperson or manager. Formal meetings occur weekly to quarterly, and communication with and reporting to the family members that participate regularly and including an annual meeting. We assist in structuring a formal family charter and smart contracts that defines the mission and shared values of the family.
3. Family Council: Family advisory in nature and consisting of members of various branches and generations. Activities may range from arranging formal gatherings, family education, and philanthropy, to communicating family and financial information.
4. Family directors: A board consisting of family members as well as outside directors or advisors makes all major decisions, often in close consultation with family members.

# Portfolio



Counterparty



World

CREDIT UNION

## BONDS

NOMNI BOND  
TREASURY BOND  
BANK BOND  
CASH BOND  
CITY BOND  
COUNTY BOND  
OPS BOND  
RESERVE BOND  
REVENUE BOND  
SAVING BOND  
NVC BOND  
UTILITY BOND  
WORLD BOND  
STATE BOND  
SURETY BOND  
BEARER BOND  
CAPITAL BOND

## NOTES

TREASURY BILL  
TREASURY NOTE  
TSCU NOTE  
WORLD NOTE  
BTC NOTE  
GOLD NOTE  
HOME NOTE  
CREDIT NOTE  
DEBT NOTE  
RESERVE NOTE  
SILVER NOTE  
TERM NOTE  
NIBIRU NOTE  
WORLD CREDIT  
E-VOUCHER

## STOCKS

GP SHARES  
DGI SHARES  
HOME SHARES



WORLD TRUST  
AUTHORITY



COUNTERCLEAR



# Smart Contract Chart

This figure represent the Bitcoin  
Community and the potential growth  
factor of 10x plus.



# Deal Highlights



**XCP Smart Contract Instruments & Assets:** Our XCP smart contract instrument assets is well positioned to capitalize on a substantial and proven value-add strategy to issue 100k+ remaining share units, as well as to cater to the high-tech young professional demographic to capture the additional cost premiums. Smart Contract Tokenization allows for investors that use their business as an Special Purpose Vehicle (SPV) to be fractionalized for financing the project or deal.

**Stabilized Asset With Booming Growth Potential:** The investments maintain strong holdings and transaction security for GP's / LP's while aggressively pushing investments for rents, distributions, dividends. New issues can average 21% growth over prior base on commercial and multifamily rental leases.

**Strategic Position With Tremendous Accessibility:** Counterparty has a native asset, XCP, which was created during January 2014 by 'proof of burn', a unique alternative to a crowd sale or ICO, designed to maximize the project's legitimacy by eliminating any possible source of unfairness in the launch. To create XCP in the network, 2140 BTC, worth between US\$ 1.6 million and US\$ 2 million at the time, were destroyed by sending them to a provably unspendable Bitcoin address.

**Smart Contract Market Demographics and Demand:** Counterparty is a peer-to-peer financial platform and distributed, open source Internet protocol built on top of the Bitcoin blockchain and network. A Decentralized Autonomous Organization (DAO) can be the SPV or more commonly an LLC. Tokenization is a way to securitize and asset and raise funds more efficiently. The Token market grew dramatically from 2020–2021: the trading of tokens in 2021 increased to more than \$17 billion, up by 21,000% over 2020's total of \$82 million.

Develop an Acquisition/  
Exit Strategy

Connect to the  
Buyer or Seller

Conduct a  
Valuation Analysis

Lead the Closing and  
settlement of final terms

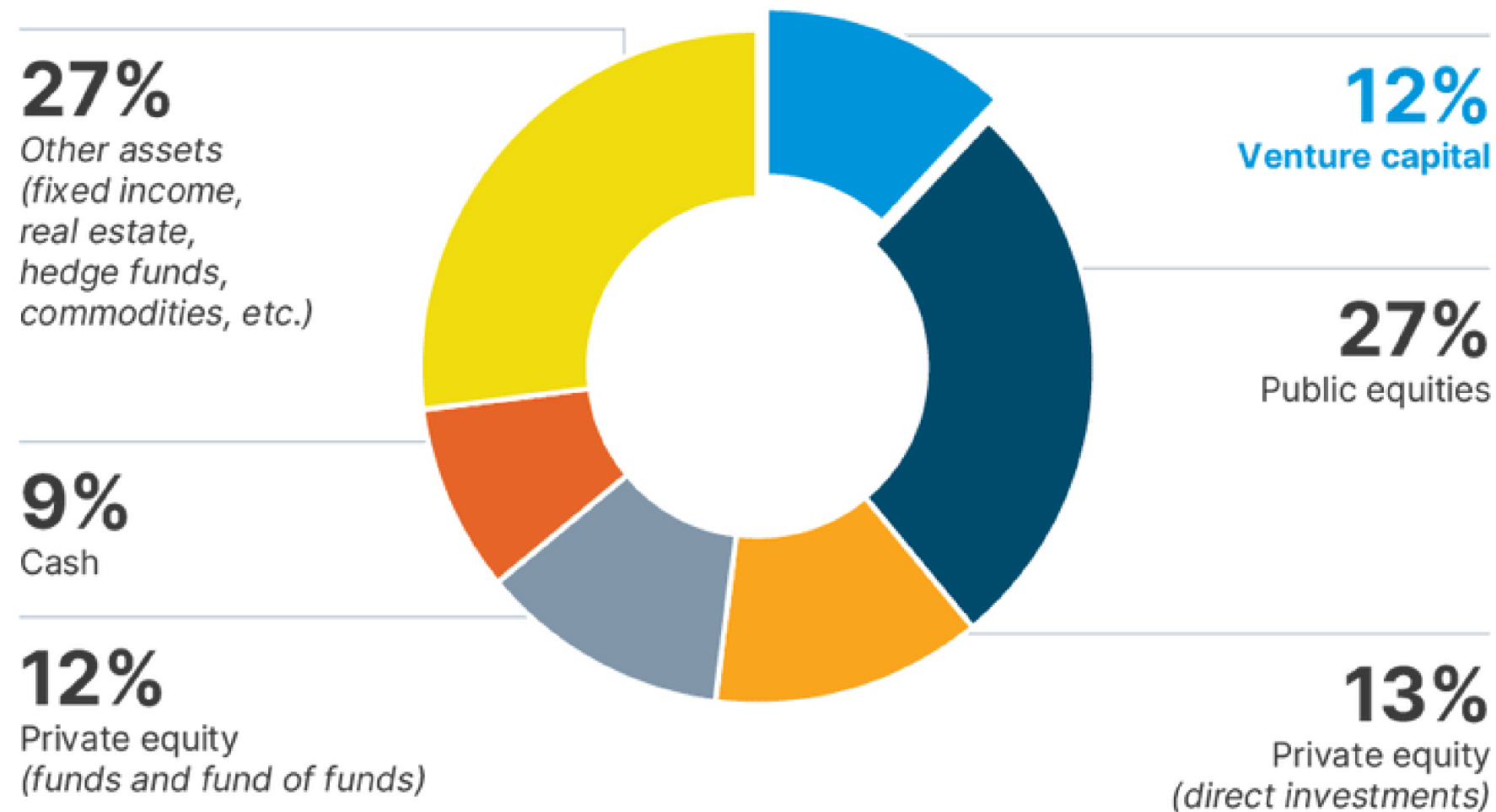
Assist with  
Due Dilligence

Begin  
Negotiations

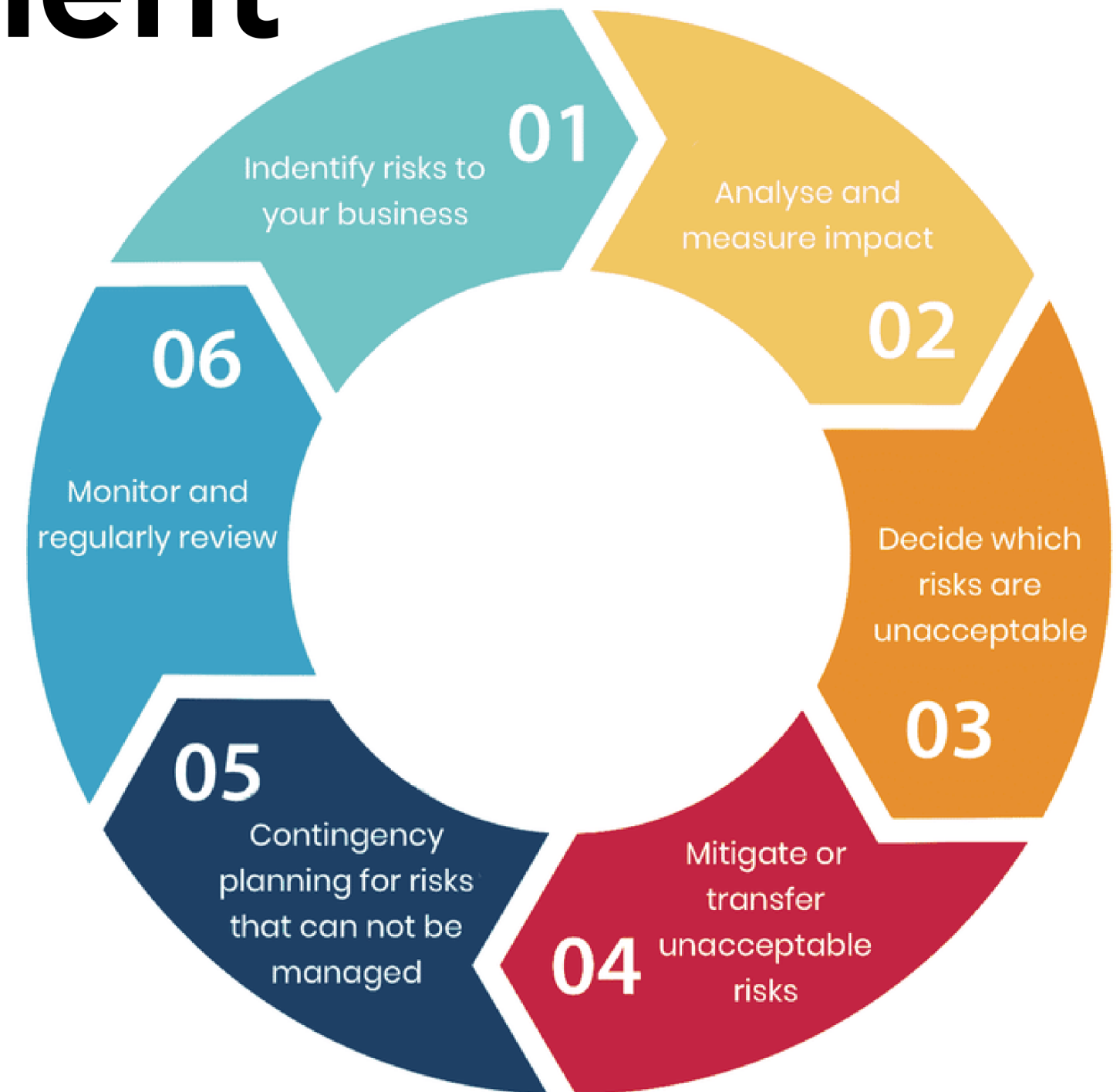


# Risk Management

## Family office 2021 portfolio allocation



## Sample Allocation



# Investment Deals

|                       |  |
|-----------------------|--|
| Investment Types      | <b>506 (b) Reg D Fund of Funds Investment Pool Portfolio - Accepting investments from Accredited Investors only</b>  |
| Asset Classes         | <b>Bond   Cash    Equity / Stock Class A-Z   Multi-Family Class A-C   SF Class 1-6   Blockchain   Direct   Sovereign Wealth</b>  |
| Investment Strategies | <b>Invest in projects/deals/funds buy &amp; hold for 3-5 years at a minimum and 30-year maximum. Implement target return with CapEx plan, also improving the operation structure, rents, returns, and distributions that meet the market / submarket comparables</b> |
| Projected Hold Period | <b>3 - 30 years</b>  |
| Minimum Investment    | <b>\$5000   \$0.24</b>   |
| Shares                | <b>100,000 Units Minimum</b>   |
|                       |  |
| Target Returns        | <b>Investors earn cumulative 9% preferred return   Profit split 70% LP / 30% GP / 19% IRR - Please reference Prospectus / Memorandum of Understanding / PPM. Profits can be split 50% upon the reach of the targeted IRR and liquid event</b>                        |
| Target Returns        | <b>19-38% AAR   9% Average CoC as assets stablized</b>   |
| Distribution Timing   | <b>Monthly distribution are paid after 3 months</b>  |
| Tax Advantages        | <b>30 - 50% Depreciation bonus for investors by cost segregation   Religious Tax Exemptions</b>  |



# Family Office Partnerships

## Meeting your investment goals

### Project / Deal Structure

#### Class A General | Limited Partners

Class A Limited Partners earn a cumulative 9% preferred return with limited upside positioning of the investment with strong cash flow and less risk compared to the B/C Class Investors. Class A investors are senior equity investors and they receive their full preferred return of 9% before distribution to any other equity members

#### Class B/C General | Limited Partners

Class B/C Limited Partners earn a cumulative 9% preferred return and participate in profits from the position. 70% LP / 30% GP upon reaching the 19% IRR and the 50% LP/ 50% GP after. This class is for any investor seeking full return with smaller cash flows in the beginning and higher risks

Please refer to prospectus / Memorandum of Understanding / Private Place Memorandum

### Equity

|                       |     |
|-----------------------|-----|
| Global Partners       |     |
| General Partners      | 30% |
| Limited Partners      | 70% |
| SMART CONTRACT ASSETS |     |



# Smart Entry & Exit Strategies



TARGET LTV

50 - 90%

TERMS

3/2/1

INTEREST

Full Term

AMORTIZATION

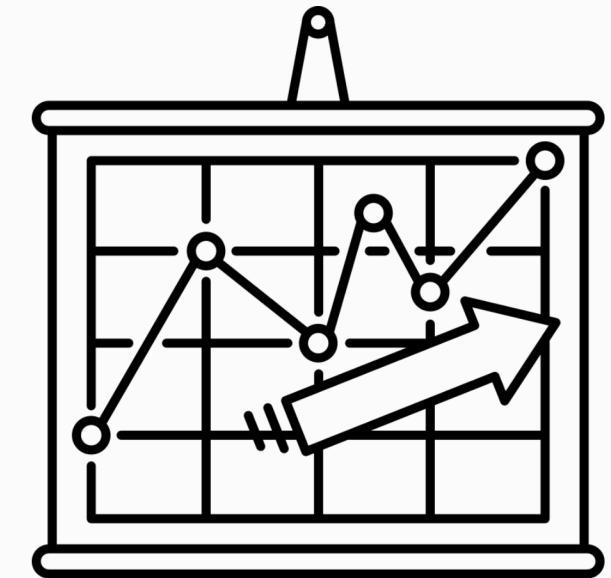
30 - 99 years

PROJECT FLOATING RATE

400-800 Spread Over SOFR

RATE CAP

Hedge / Leverage against market increases







# Smart Contract Investments



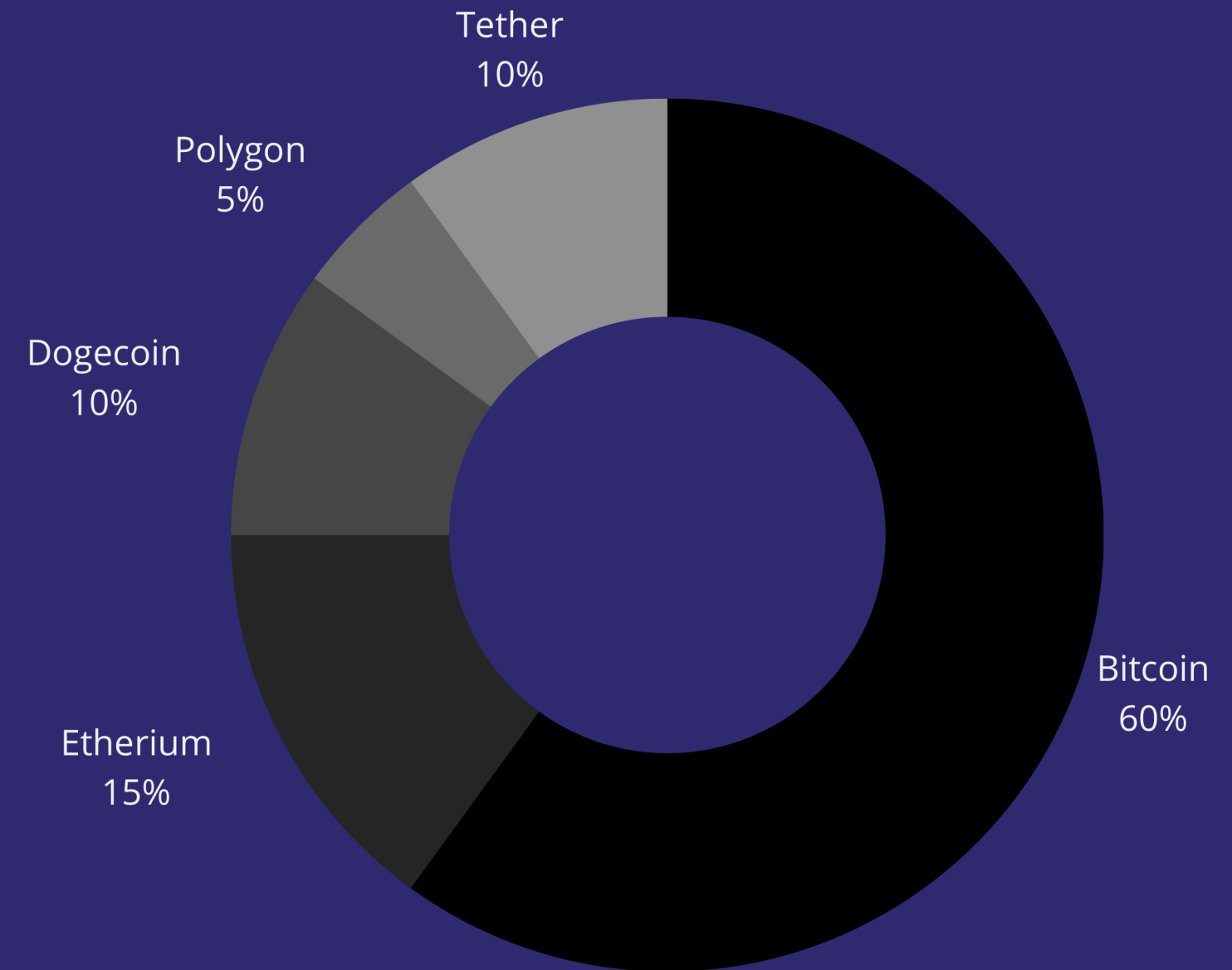
Counterparty





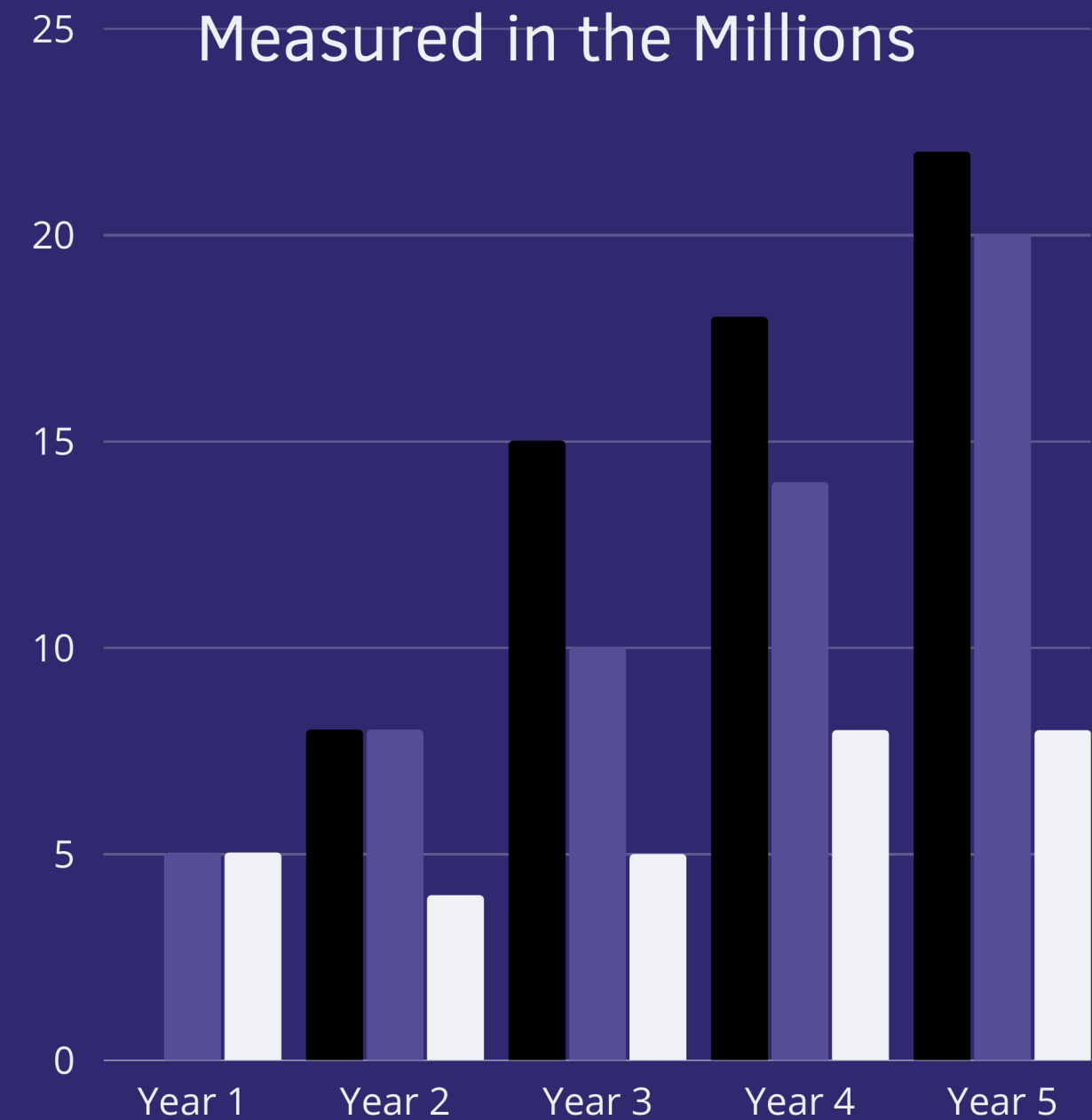
# Blockchain Domanance

- Bitcoin is in highest market domanance.
- Bitcoin is leading in safe investments.
- Bitcoin has diverse demographics.
- Bitcoin has security incentivized features



# Distributed Ledger Value Growth

This bar chart represent the Community Exchange System and Bitcoin Blockchain Market Value Growth.



# About

## Faith Base Family Office

Honorable Larry Shelton is a World Leader here to maintain peace throughout the global village. Honorable Larry Shelton is a noologist or natural spiritual guide and Grand Sheik (Sheikh). Honorable Larry Shelton has been a general and limited partner in smart contract equity funds, a private investor in the smart contract market & businesses, and the founder of the Shelton Estate family office investments since 2015.

## Global Initiatives

As a spiritual guide, bitcoin smart contract expert & private family advisor here for all peoples of the Global Village. Honorable Larry Shelton proposes as a goodwill ambassador of the Global Village to fund any indigenous peoples of peace Sustainable Development Goals and all genuine projects through our Holy Temple Mission called the Nous Project registered as United Nations SDG Action No. 27655. The world's most suppressed project for the people by the people.

## Bio

Honorable Larry Shelton is a Moorish Science Temple of America adept scholarship recipient and an honorary doctor as H.E Dr. Lawiy Zodik El. Honorable Larry Shelton is the fund manager for the Nibiru Pool, and the Chaplaincy Fund, a global fund of funds as a registered Regulation D investment pool.

# Timeline



Family Conception

2015 - House of Samuel



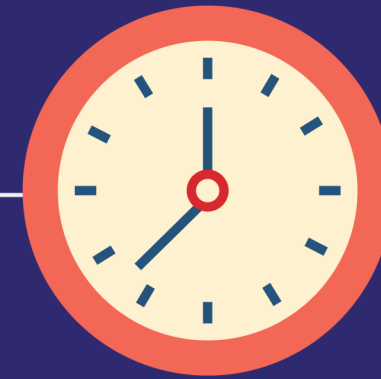
Family Structure

2017 - Family Office Trust



Family Portfolio

2019 - Shelton Estate Co.



Family Finance

2021 - Seed Fund Round



# Funding Rounds



Pre-Seeding Round

2021 - House of Shamuel



Seeding Round

2024 - Family Office Trust



Series A, B, C Round

2026 - Shelton Estate Co.



Extended Funding

2030 - Seed Fund Round





# Investment Structure



- 1 Private Equity Fund
- 2 Venture Capital Fund
- 3 Hedge Fund
- 4 Investment Fund
- 5 Fund of Funds

Shelton Estate & Co.

# Thank you!

<https://sheltonestate.family.blog>

Contact Us